

Twitter Thread by Raghunath

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Great presentation by @saketreddy on how to use fundamental & technical analysis to find & invest in low volatility & high quality compounder stocks.

@Definedge

#EDECMA2021

GUEST SPEAKER
SAKET REDDY

HOST
PRASHANT SHAH

WATCH OUT FOR THE UNSEEN COMPOUNDERS ACROSS SECTORS

SECTOR	UNCOVERED UNDERPERFORMER	OVERSHADOWED COMPOUNDER
TYRES	APOLLOTYRE, JKTYRE	BALKRISIND
CHEMICALS	SUDARSCHEM, NOCIL	ATUL, PIIND
BANKS	RBLBANK, BANDHANBNK	CUB
FMCG	ITC, GODREJCP	VBL, MARICO, COLPAL
PVC PIPES	PRINCEPIPE, FINOLEXPIPE	ASTRAL, SUPREMEIND
NBFC	L&TFH, PIRAMALENT	CHOLAFIN, BAJFINANCE
METALS	TATASTEEL, HINDALCO	HINDZINC
INFRA	DBL, GAYATRIPROJECT	KNRCON, PNCINFRA