

# Twitter Thread by Rajendra Wadher.



**Rajendra Wadher.**

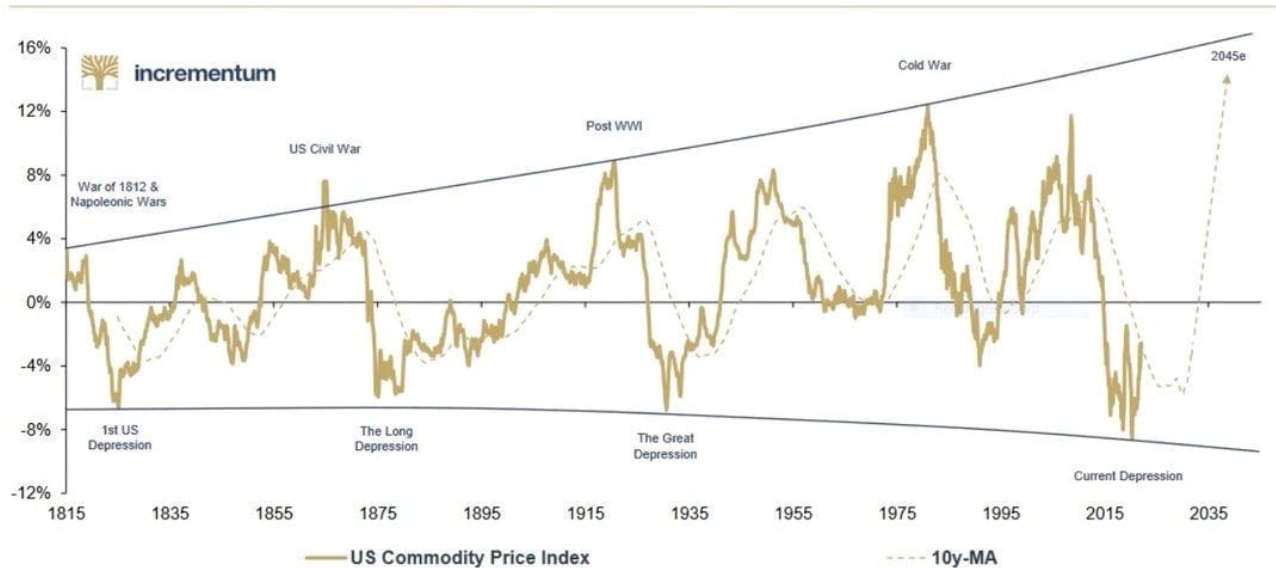
@RajendraWadher



200 year old US commodity chart. It shows the cycle has begun.



## US Commodity Price Index, 10-year rolling CAGR, 1815-2022



Source: Reuters Eikon, Stifel Report, Incrementum AG

