Twitter Thread by Jiten Parmar



Jiten Parmar
@jitenkparmar

EV/tonne of the mentioned companies currently

Anjani - 100
Deccan Cem - 40
KCP - 44 (will be lower if value to other biz given)
NCL - 61 (has boards biz too)
Sagar - 59

> EV/tonne of the companies in that region.
>
> Anjani Portland - 42
> Deccan Cem - 20
> KCP - conglomerate (has Vietnam sugar, hotel, engg too) - 43 (on mcap)
> NCL - 31 (has boards biz too)
> Sagar - 47
>
> No recommendations. Just data.
>
> — Jiten Parmar (@jitenkparmar) July 8, 2020