

Twitter Thread by Jiten Parmar



Jiten Parmar

@jitenkparmar



EV/tonne of the mentioned companies currently

Anjani - 100

Deccan Cem - 40

KCP - 44 (will be lower if value to other biz given)

NCL - 61 (has boards biz too)

Sagar - 59

EV/tonne of the companies in that region.

Anjani Portland - 42

Deccan Cem - 20

KCP - conglomerate (has Vietnam sugar, hotel, engg too) - 43 (on mcap)

NCL - 31 (has boards biz too)

Sagar - 47

No recommendations. Just data.

— Jiten Parmar (@jitenkparmar) July 8, 2020