

Twitter Thread by The Tycoon Mindset

The Tycoon Mindset

@tycoonmindset05



Framework on Buyback covered till now.

This Mega Thread covers our entire thesis on this buyback special situation play, across different sectors & our experience with it.

{Thread of Threads}



Basic of Buyback

<https://t.co/UuBalz13sj>

BASICS OF Buyback:

This thread is important for every investor who invest in Equity Market

Topics Covered:

1. What is Buyback?
2. Why buyback is important for every investor?
3. How to invest & participate in Buyback?
4. What not to do to avoid Buyback failure?

\U0001f9f5\U0001f447 pic.twitter.com/zR4XPpfU74

— The Tycoon Mindset (@tycoonmindset05) [August 31, 2021](#)

Just Dial buyback experience & Notable Learning

<https://t.co/DNErIbIYHi>

Buyback experience:

JustDial buyback just ended. We made a return of ~47% in a quarter by following our Buyback Strategy & technical

analysis@[gauravgsgs](#) @[NeerajMarathe](#) @[Prashanth_Krish](#) @[mysticfuture](#) @[MysticWealth11](#) @[suru27](#) @[tapak7](#)
[@stockifi](#) Invest

Thread of Buyback Play\U0001f447\U0001f9f5

— The Tycoon Mindset (@tycoonmindset05) [September 22, 2020](#)

Past Case Studies with different learning:

1. TCS Buyback

<https://t.co/Jl2SgRL1ZO>

Releasing our another piece of buyback analysis on TCS.

Summarizing our article for anyone who wants to have a quick look in our further thread.[@shyamsek](#)
[@SumitResearch](#) @[Prakashplutus](#) @[tapak7](#)@[SanaSecurities](#) @[Maaachaaa69](#) <https://t.co/m83G9JZAtN>

— The Tycoon Mindset (@tycoonmindset05) [October 11, 2020](#)

2. Gandhi Special tubes Buyback

<https://t.co/wAV61DzkQ2>

Gandhi Special Tubes has come up with buyback at a price of Rs 550. Buyback is ~5% of the total capital.

With higher retail shareholder and promoter participation, Buyback is still lucrative.

Read here, about what's intriguing in this buyback play \U0001f447\U0001f600<https://t.co/iKe25GTaYo>

— The Tycoon Mindset (@tycoonmindset05) [July 7, 2021](#)

3. E-Clerx Buyback

<https://t.co/NEuSSuX9md>

Eclerx Services Buyback: Understanding whether buyback is favorable or not?

Buyback Price: Rs 3,200

CMP: Rs 2,170

Buyback Amount: Rs 303 cr

Buyback Spread: 42%

Buyback Route: Tender Route

Theoretical Acceptance Ratio: 6%

Thread (\U0001f9f5\U0001f447)

— The Tycoon Mindset (@tycoonmindset05) August 16, 2021

4. Start Cement Buyback

<https://t.co/IECwWGPrTB>

Business model of Zomato: Explained!

- Understanding the Value Chain
- Network effect of Industry
- Unit economics
- Financials & Valuation of Zomato
- Investment Outlook@dmuthuk @Prashanth Krish @ipo_mantra @shyamsek @abhymurarka @tapak7 @caniravkaria<https://t.co/pXrleNnWqO>

— The Tycoon Mindset (@tycoonmindset05) June 12, 2021

5. Balrampur Chini & Amrit Corp Buyback

<https://t.co/9o7abL9PZB>

6. Quick Heal Technologies Buyback

<https://t.co/Y7CTl0jYlh>

Quick Heal Technologies Buyback Update:

Buyback Price: Rs 245

Buyback Amount: Rs 155 cr

Buyback Shares Qty: 63,26,530

CMP: 194

Buyback Spread: 26%

Buyback approval Date: 10th March

Thread for detail analysis:

— The Tycoon Mindset (@tycoonmindset05) March 15, 2021

7. Tips Industries Buyback

<https://t.co/Mn0q7NNLGJ>

8. Tanla solutions Buyback

<https://t.co/KHmLuM8KZu>

Tanla Solution: Buyback Case study

Too much Retail shareholders & Lower Buyback premium@niftywizard @gauravgsgs @NiftyMaestro@suru27
@mysticfuture @MysticWealth11 @tapak7<https://t.co/OMNgzITiMM>

— The Tycoon Mindset (@tycoonmindset05) [June 8, 2020](#)

9. Securities Intelligence Service (SIS) Buyback

<https://t.co/BgNnguMnok>

Error in Previous Updates:

SIS has made a buyback of 100 crores. Due to some mis-understanding by mistake we wrote 10 crore but actual buyback is Rs 100 Crore.

Let us explain our detail SIS buyback analysis.

Read thread below \U0001f447\U0001f9f5 <https://t.co/aSKgRR670Y>

— The Tycoon Mindset (@tycoonmindset05) [February 20, 2021](#)

10. Aarti Drugs Buyback

<https://t.co/00Ehc6xvVs>

Aarti Drugs Buyback Analysis:

"Not Worth it!"

Buyback Price: Rs 1000

Board Approval Date: 19th March

Buyback Size: 60 crores only

Buyback Route: Tender Offer

CMP: 725

Buyback Spread: 37%

Read the thread here \U0001f9f5\U0001f447

— The Tycoon Mindset (@tycoonmindset05) [March 23, 2021](#)

11. NTPC Buyback

<https://t.co/Yi39WzLDxP>

[#Buyback](#) season continue \U0001f973\U0001f973

NTPC buyback updates:

Record Date for buyback: 13th November

Buyback Price: Rs 115

Buyback size: Rs 2275 crores

Read in further thread about the buyback play \U0001f447\U0001f447[@sonalbhutra](#) [@connectgurmeet](#) [#investing](#)

— The Tycoon Mindset (@tycoonmindset05) [November 8, 2020](#)