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Case Study: Bharat Electronics Ltd

OPM: 23%

Free Float: <5%

QoQ continuous increase in ownership by institutions

ROE: ~20%

ROCE: ~28%

EV by EBITDA: 15

Leading developer of Indigenous Military Drones

Exports are prime focus for the company

D: Invested, not a recommendation

Lots of under owned stocks with robust financials within Defense Sector \U0001fa96\U0001f396\ufe0f

You don't even have to try looking very hard to find something interesting

— Tar \u26a1 (@itsTarH) [April 12, 2022](#)