Twitter Thread by Tar ■

Tar ■
@itsTarH

Case Study: Bharat Electronics Ltd

OPM: 23%
Free Float: <5%
QoQ continuous increase in ownership by institutions
ROE: ~20%
ROCE: ~28%
EV by EBITDA: 15

Leading developer of Indigenous Military Drones
Exports are prime focus for the company

D: Invested, not a recommendation

> Lots of under owned stocks with robust financials within Defense Sector \U0001fa96\U0001f396\ufe0f
>
> You don't even have to try looking very hard to find something interesting
>
> — Tar \u26a1 (@itsTarH) April 12, 2022