

## Twitter Thread by Tar ■



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### Case Study: Bharat Electronics Ltd

**OPM: 23%**

**Free Float: <5%**

**QoQ continuous increase in ownership by institutions**

**ROE: ~20%**

**ROCE: ~28%**

**EV by EBITDA: 15**

**Leading developer of Indigenous Military Drones**

**Exports are prime focus for the company**

**D: Invested, not a recommendation**

Lots of under owned stocks with robust financials within Defense Sector \U0001fa96\U0001f396\ufe0f

You don't even have to try looking very hard to find something interesting

— Tar \u26a1 (@itsTarH) [April 12, 2022](#)