Twitter Thread by Market Learner ■

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@MarketLearner7

This weekend #PaintIndustry Analysis -Considered listed player
This Sector always rewarded with high Valuation by Mr. Market bcoz of must consumption business
Proxy for Housing and Infra Play
Charts attached - Price at Good Levels

@Vivek_Investor
@WealthEnrich
@caniravkaria https://t.co/ZJOxMx2J8S

Paint Industry Analysis Based on Financial and Business Parameters

				Return Parameters			Valuation Parameters			Business Evaluation Parameters (Revenue/Profit/Margins)								
S.No.	Name	CMP Rs.	Mar Cap Rs.Cr.	ROE %	ROCE3yr avg %	Debt / Eq	P/E	Price / Sales	CMP / BV	OPM %	Qtr Sales Var %	Qtr Profit Var %	Sales Var 3Yrs %	Profit Var 3Yrs %	Sales 12 M Rs.Cr.	PAT 12M Cr.	1Yr Stock return %	Summary/ Observations about the Company
1	Asian Paints	2989	286733	27.26	34.36	0.09	91.73	13.21	22.39	22.36	43.49	84.49	8.87	15.31	21713	3126	74	Leader Position. Highest Margins, Highest ROE/ROCE, Hence Highest return in a Year. Not only Paints, they are in Adhesive and other business as well.
2	Berger Paints	844	81963	23.84	27.52	0.19	113.9	12.02	24.27	17.34	49.54	101.11	9.69	17.03	6818	720	63	Direct competition with Asian Paints, 2nd highest Market Share but Berger is delivering slightly higher revenue and Profit Growth compared to Asian. Hence enjoying higher valuations.
3	Kansai Nerolac	600	32330	13.56	18.7	0.04	61.03	6.37	7.98	17.01	35.14	84.89	2.89	0.98	5074	530	33	Almost negligible Revenue and Profit Growth. Significant Lower ROE. Hence not rewarded with Valuation.
4	Indigo Paints	2610	12417	18.63	25.61	0.02	175.3	17.17	22.04	16.94	40.84	-8.94	20.72	163.11	723	71		Excellent Revenue and Profit Growth but Market share at very small scale but Enjoying Extremely high Valuations.
5	Akzo Nobel	2282	10390	16.44	24.29	0.05	50.04	4.29	8.06	14.07	34.42	23.28	-3.79	-18.5	2421	208	24	Negative Growth, Unable to grab market share from Leaders. Hence lower Valuation rewarded by Market.
6	Shalimar Paints	113	612	-20.19	-9.6	0.55		1.88	2.74	1.11	33.93	2.56	6.28	-3.42	326	-50	93	Negative ROE, Degrowth in Profits. No recognition by Market.

Favourable Points about the Company as compared to its Competitors. @Marketlearner7

Now Domestic Appliance Business
A must consumption in Kitchen
Enjoying Duopoly in the business#TTK#Hawkins
Compared both players
Analyzed newly listed & Only listed Co in this business
Charts looking Great at CP @Vivek_Investor @vetris_stocks @Stockstudy8 @ca_mehtaravi https://t.co/kltgrigoml pic.twitter.com/VnbguRQd5X

— Market Learner \U0001f3af (@MarketLearner7) June 13, 2021