

Twitter Thread by Market Learner



Market Learner
@MarketLearner7



This weekend #PaintIndustry Analysis -Considered listed player

This Sector always rewarded with high Valuation by Mr. Market bcoz of must consumption business

Proxy for Housing and Infra Play

Charts attached - Price at Good Levels

@Vivek_Investor

@WealthEnrich

@caniravkaria <https://t.co/ZJOxMx2J8S>

Paint Industry Analysis Based on Financial and Business Parameters																	
S.No.	Name	CMP Rs.	Mar Cap Rs.Cr.	Return Parameters			Valuation Parameters			Business Evaluation Parameters (Revenue/Profit/Margins)							
				ROE %	ROCE3yr avg %	Debt / Eq	P/E	Price / Sales	CMP / BV	OPM %	Qtr Sales Var %	Qtr Profit Var %	Sales Var 3Yrs %	Profit Var 3Yrs %	Sales 12 M Rs.Cr.	PAT 12M Cr.	1Yr Stock return %
1	Asian Paints	2989	286733	27.26	34.36	0.09	91.73	13.21	22.39	22.36	43.49	84.49	8.87	15.31	21713	3126	74
2	Berger Paints	844	81963	23.84	27.52	0.19	113.9	12.02	24.27	17.34	49.54	101.11	9.69	17.03	6818	720	63
3	Kansai Nerolac	600	32330	13.56	18.7	0.04	61.03	6.37	7.98	17.01	35.14	84.89	2.89	0.98	5074	530	33
4	Indigo Paints	2610	12417	18.63	25.61	0.02	175.3	17.17	22.04	16.94	40.84	-8.94	20.72	163.11	723	71	
5	Alko Nobel	2282	10390	16.44	24.29	0.05	50.04	4.29	8.06	14.07	34.42	23.28	-3.79	-18.5	2421	208	24
6	Shalimar Paints	113	612	-20.19	-9.6	0.55		1.88	2.74	1.11	33.93	2.56	6.28	-3.42	326	-50	93

Favourable Points about the Company as compared to its Competitors.

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Now Domestic Appliance Business

A must consumption in Kitchen

Enjoying Duopoly in the business#TTK#Hawkins

Compared both players

Analyzed newly listed & Only listed Co in this business

Charts looking Great at CP @Vivek_Investor @vetris_stocks @Stockstudy8 @ca_mehtaravi <https://t.co/kltrigoml>
[pic.twitter.com/VnbguRQd5X](https://t.co/VnbguRQd5X)

