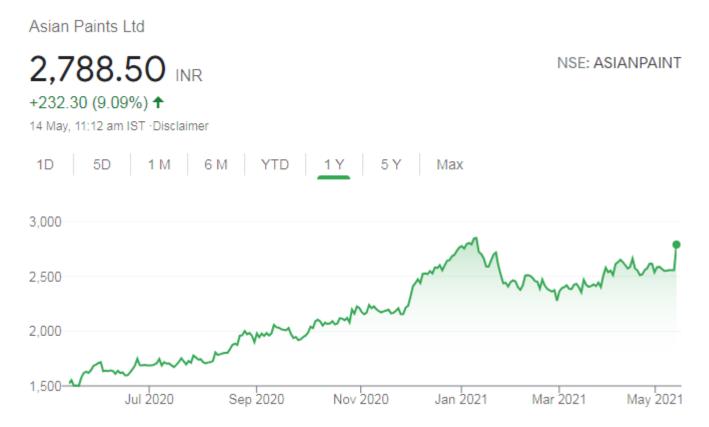
## **Twitter Thread by RJ Stocks**

RJ Stocks
@RakJhun



As rightly pointed out by experts, Asian Paints' dominance in the Paints Industry is unshakable. Even the entry of a formidable rival, the specter of a lock-down & alleged nose-bleed valuations of 88x has made no difference to the megabagger. The stock is up 83% on a YoY basis. <a href="https://t.co/OFnFAbnQGA">https://t.co/OFnFAbnQGA</a>



Asian Paints vs. Grasim: Paints is not a very easy industry at all. It is a low-capex consumer business. Asian Paints has built its business over last 35-40 years. The Birlas are not in any consumer businesses. So it is going to be tough for Grasim <a href="https://t.co/CqkmFnsaiT">https://t.co/CqkmFnsaiT</a> pic.twitter.com/iK8ZcvYxpJ

- RJ Stocks (@RakJhun) January 25, 2021