

## Twitter Thread by [Arun Mukherjee](#)



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**Mid and largecap portfolio of a much talked about PMS firm:-**

- 1) Abbot India
- 2) Asian paints
- 3) HDFC life
- 4) HDFC bank
- 5) Pidilite
- 6) Relaxo
- 7) Berger paints
- 8) Lal path lab
- 9) Bajaj finance
- 10) Nestle
- 11) Divis lab
- 12) Kotak bank
- 13) Page ind
- 14) Titan..