Twitter Thread by The Disciplined Investor



The Disciplined Investor
@Disciplined_Inv

Things I look at before Investing:

Profitable – Free Cash Flow
Healthy – Interest Coverage
Quality – ROCE, ROA, Margins
Valuation – EV/EBITDA, FCF Yield
Governance – Dividend, Buybacks
Efficiency – Cash Conversion Cycle
Growth – Source of Funds for CAPEX

What do you look at?