

## Twitter Thread by The Disciplined Investor



**The Disciplined Investor**

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**Things I look at before Investing:**

**Profitable – Free Cash Flow**

**Healthy – Interest Coverage**

**Quality – ROCE, ROA, Margins**

**Valuation – EV/EBITDA, FCF Yield**

**Governance – Dividend, Buybacks**

**Efficiency – Cash Conversion Cycle**

**Growth – Source of Funds for CAPEX**

**What do you look at?**