

## Twitter Thread by [Tar](#) ■



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**Guess the Sector, that this company operates in.**

**ROCE 1 Yr: 32.7%**

**ROCE 3 Yr: 24.8%**

**ROE: 27.4%**

**ROE 3 Yr: 19%**

**Op Margin: 28.4%**

**Reserves: 32% of Current Market Cap**

**Debt: Nil**

**Profit CAGR 3Yrs: 54%**

**Debtor Days: 15**

**Inventory Turnover > 5**

**CFO YoY Increase : 160%**

Some of you got it correct. Its Anjali Portland.

The company just acquired another cement company that will double the total sales immediately.

<https://t.co/2xVnpJapPy>

The acquisition was financed by adding debt, so interest costs from next quarter will go up but still great!

For a company that operates in a cyclical sector like cement!

What I liked is that the company was able to maintain the balance sheet and margins even in a down cycle.

With real estate sector reviving, this can be a great bet from here.

No recommendations, just an observation.

Market started re-rating the stock as soon as they announced acquisition.



Someone did some work on details of acquisition, sharing the thread here.

<https://t.co/yMIXzfbma9>

[@drprashantmish6](#) [@Investor\\_Mohit](#)

1) Information on cement sector in India

India at 550 MTPA is the 2nd largest cement producer globally. Expected to move to 650 MTPA by 2025E

[pic.twitter.com/GqtcSk03TU](https://pic.twitter.com/GqtcSk03TU)

— Arun Choudhary FCA ([@YOUNGBRUJ](#)) [July 9, 2021](#)