

# Twitter Thread by Ram Bhupatiraju

**Ram Bhupatiraju**

@RamBhupatiraju



The (investing) world is full of noise■. Tune that out and find your signal.■

Investing websites/blogs that I shared during the @FintwitSummit last weekend. With some minor changes and lot of additional commentary in the thread below.



| My favorite Online Investing Resources (always adding new good ones) |                                        |                                           |                                |                      |                         |
|----------------------------------------------------------------------|----------------------------------------|-------------------------------------------|--------------------------------|----------------------|-------------------------|
| Tech                                                                 | General Investing/Finance blogs        | Investing Fundamentals Blogs              | Substacks                      | Seeking Alpha        | Investing Services (\$) |
| Stratechery                                                          | Collaborative Fund - Morgan Housel     | Intrinsic Investing - Ensemble            | Brian Feroldi                  | From Growth to Value | Motley Fool             |
| Ben Evans                                                            | Dollars and Data - Nick Magguilli      | Saber Capital - John Huber                | Richard Chu                    | Integrator           | 7 Investing             |
| Adam Hartung                                                         | A Wealth of Common Sense - Ben Carlson | Behavioral Value Investor - Gary Mishuris | Benchmark                      | Bert Hochfeld        | Investing City          |
| Baillie Gifford                                                      | Microcap Club - Ian Cassel             | Catana Capital                            | Jonah Lupton                   | Andres Cardenal      |                         |
| Software Stack Investing                                             | Gavin Baker - Medium                   | Left Brain IR                             | Seifel Capital                 | Kayode Omotosho      |                         |
| Hhhypergrowth                                                        | Masters Invest                         | Mostly Borrowed Ideas                     | Adventures in Finance          | App Economy Insights |                         |
| Beth.Technology                                                      | Novel Investor                         | Scuttleblurb                              | Septum Capital                 |                      |                         |
| Public Comps                                                         | Howard Marks Memos                     | 10-K Diver                                | Investment Talkk               |                      |                         |
| CB Insights                                                          | Albert Bridge Capital                  |                                           | Liviam Capital                 |                      |                         |
|                                                                      |                                        | Saga Partners - Joe Frankenfield          | Clouded Judgement - Jamin Ball |                      |                         |
|                                                                      |                                        | Shawspring - Dennis Hong                  | Stock Novice                   |                      |                         |
|                                                                      |                                        | Hayden Capital - Fred Liu                 | Weekly 10K                     |                      |                         |
|                                                                      |                                        | Coho Capital                              | Secret Capital                 |                      |                         |
|                                                                      |                                        | Polen Capital                             | Christian Reshoeft             |                      |                         |

@RamBhupatiraju

My investing diet ■■

✓■Zero Financial TV.

✓■Very little Market & Stock prices commentary/content.

✓■Lot of Company produced presentations/statements.

✓■ Lot of Investing Podcasts (thread some other time).

✓■Lot of below awesome content whenever I find time.

Tech : Have to start with my favorite sector

■ @stratechery

For deeper understanding of Platforms and Aggregators.

<https://t.co/VsNwRStY9C>

■ [@benedictevans](#)

Phenomenal essays related to Tech

<https://t.co/nyOlasCY1o>

■ [@adam\\_hartung](#)

Extremely good if you are into following & investing in strong/durable trends.

<https://t.co/IOE1pmkqbi>

■ [@BaillieGifford](#)

Mind blowing, if you're into extremely patient and visionary style of investing.

<https://t.co/mWycSnTeoB>

■ [@StackInvesting](#)

Must read if you love the combination of Software + Investing

<https://t.co/WQ1yBYzT2m>

■ [@hhhypergrowth](#)

Phenomenal writing if you love technical deep dives into SaaS

<https://t.co/kcLKITRLz1>

■ [@Beth\\_Kindig](#)

Sharp Tech focused research

<https://t.co/CjhLRdP7Rh>

■ [@publiccomps](#)

Very useful if you're into SaaS investing

<https://t.co/jWllzwbDe7>

■ [@CBinsights](#)

Some excellent deep-dives & other great articles (if you can find the free ones).

<https://t.co/H77hNoLIHh>

General Investing blogs

■ [@morganhouse1](#)

The master storyteller

<https://t.co/f1joTRaG55>

■ [@dollarsanddata](#)

Excellent data driven insights

<https://t.co/Mj1owkzRc8>

■ [@awealthofcs](#)

Great Financial commentary with some much needed humor

<https://t.co/y81KHfh8cn>

■ @iancassel

Phenomenal investor and communicator

<https://t.co/KEMTBHa8Qk>

■ @GavinSBaker

Deep & insightful writing

<https://t.co/WTCpxNXvfW>

■ @mastersinvest

A master at compiling the knowledge from the great investors

<https://t.co/2XxBzxxrYb>

■ @NovellInvestor

Excellent writer & compiler

<https://t.co/Wd3E3HxT4D>

■ Howard Marks' memos

<https://t.co/ZATOKc5W3T>

■ @AlbertBridgeCap

Very insightful views

<https://t.co/Jzz1F2nyal>

Investing Fundamentals Blogs

■ @IntrinsicInv @ToddWenning

Excellent writing on the foundational investing concepts

<https://t.co/IQOBSNv1Nh>

■ @JohnHuber72

One of the clearest Investment thinkers and writers

<https://t.co/QsIJlfCejm>

■ Gary Mishuris

Phenomenal writer for Fundamental analysis

<https://t.co/9CqfJDNJix>

■ @CatanaCapital

Great articles on different industries

<https://t.co/QvNIwRFIZm>

■ @LeftBrainIR

Love their complementary reports on my fav Co.'s

<https://t.co/TtUICZ5qjC>

■ @borrowed\_ideas

New but already proved his talent and quality

<https://t.co/yswPHiLeia>

■ [@scuttleblurb](#)

Excellent deep-dives

<https://t.co/Xwpq5lOzau>

■ [@10kdiver](#)

Amazing threads on Fundamental Finance/Investing concepts

<https://t.co/5vjYRdinWV>

More sharp Investors that I look fwd to for their Investor letters or other content.

■ [@SagaPartners](#)

<https://t.co/uW1Xa1g0F3>

■ [@DennisHong17](#)

<https://t.co/O4baJuHGL3>

■ [@HaydenCapital](#)

<https://t.co/piNaRPS06h>

■ [@CohoCap](#)

■ [@PolenCapital](#)

<https://t.co/u744eFGQwH>

Substacks

The quality/volume of Substacks are getting ridiculously good. Can't wait to see more great content.

■ [@BrianFeroldi](#) The relentless Teacher

<https://t.co/u89reIRji3>

■ [@richard\\_chu97](#)

<https://t.co/T0cXm0fXbd>

■ [@GetBenchmarkCo](#)

<https://t.co/HTybVNu5tX>

■ [@JonahLupton](#)

<https://t.co/uKgYhwDFUe>

■ [@SeifelCapital](#)

<https://t.co/CXXG5PY0xX>

■ [@adventuresinfi](#)

<https://t.co/v5fs3jFKmF>

■ @Soumyazen  
<https://t.co/sXDbj0y7UV>

■ @InvestmentTalkk  
<https://t.co/mM2f1rZNLx>

■ @LiviamCapital  
<https://t.co/11LBjW5MA5>

■ @jaminball  
<https://t.co/e6nNnOJf3K>

■ @StockNovice  
<https://t.co/UXk4nbRH0D>

■ @StratusYoung  
<https://t.co/XyuXLp71th>

■ @SecretCapital  
<https://t.co/QZmUxPWIBK>

■ @reshoftc  
<https://t.co/L4fwdFfpoQ>

Seeking Alpha

These guys are masters at their art and my favorites (due to the Tech focus)

You can find plenty of free articles and can try out the trial subscriptions for checking out their services.

■ Kris @FromValue  
<https://t.co/IBCoTv9Pyf>

■ Integrator @fintegrate  
<https://t.co/rdmpWNFnMs>

■ Bert Hochfeld @TargetTicker  
<https://t.co/zh6nxNsafE>

■ @andrescardenal  
<https://t.co/1iDCN57C5p>

■ Kayode Omotosho  
<https://t.co/C9i9y3MTDt>

■ @EconomyApp  
<https://t.co/daJxFnp3ie>

## Investing Services

■ Always grateful for [@themotleyfool](#) [@DavidGFool](#) and [@TomGardnerFool](#) for the wonderful company they created and all the content it produces

- @TMFRuleBreakers @TMFStockAdvisor services
- Free articles by many wonderful authors
- Free Podcasts and MF Live.

■ @7investing

Wonderful team with @7Innovator @Matt\_Cochrane7 @7investingSteve @worstideas7 @7MaxxChatsko @MSamy 7 each having their own strengths but complementing each other well in creating a great service.

## ■ @investing\_city Business Breakdowns

Ryan is a relentless learner and wonderful at explaining different concepts thru Twitter and his various services.

Folks on Twitter that educate & help improve my investing process.■

@saxena\_puru @dmuthuk @Gautam Baid @dhaval kotecha @TMFJMo @TMFStoffel @BluegrassCap  
@FocusedCompound @LiebermanAustin @mrjivraj @dannyyvena @RihardJarc @danielsparks @anandchokkavelu  
@BackpackerFI @BahamaBen9

Don't go chasing after the short term returns that are always elusive.

Build a solid foundation and a good process that's resilient/repeatable and the long-term returns will come chasing after you.

/END

All the best. ■

Feel free to add other resources that made you a better long-term investor and delivered good results.

