

Twitter Thread by Ram Bhupatiraju



Ram Bhupatiraju

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One of the best Investing blogs I recently came across. h/t @StableBread ■

Five of my fav articles■■■

@dmuthuk @saxena_puru @Gautam_Baid

1■On Moats

Network Effect

Intangible Assets

Switching Cost

Economies of Scale

Low Cost Provider

Toll

Cultural

2■Crucial Investment Principles You Need to Have

Capital Appreciation

Buy Low, Hold, Sell High

Recognize/Avoid Spec Bubbles

Ignore Noise

Stock Market=Pendulum

Diversify Your investments. Don't overdo it.

DCA

Understand Share Price Value

LT Tax Advantages

<https://t.co/VaOhzvqplq>

3■How to Read and Analyze Any 10-K Annual Report

Business Summary

Risk Factors

Selected Financial Data
Management's Discussion and Analysis
Financial Statements and Supplementary Data
Notes to Consolidated Financial Statements

<https://t.co/yzBq6dwrpp>

4■The Beginner's Guide to Dividend Investing

Dividend Yield
Dividend Growth Rate
Dividend Payout Ratio
Ability to Pay Back Debt
Net Debt to EBITDA Ratio
Return on Equity
Credit Ratings

<https://t.co/pdrEVknDhg>

5■How to Calculate the Intrinsic Value of a Company Like Warren Buffett

Owners Earnings
Growth Rate
Discount Rate
Calculate Intrinsic Value
Scenario Analysis
Margin of Safety

<https://t.co/INreERG2Wg>

Resources for Investors

<https://t.co/SpYARPnKVW>