

Twitter Thread by Sahil Sharma



Sahil Sharma

@sahil_vi



what better way to start sunday than a #kilpest thread: a classic peter lynch pick & shovel investment for the diagnostics sector. If you like the thread, please retweet this tweet to help educate max investors. ■■

Which one of these 4 companies should I make next thread on?

— Sahil Sharma (@sahil_vi) [June 14, 2021](#)

Before I dive into Kilpest, some words on microcap investing. Everyone ****needs**** to be aware of what they are signing up for.

Two interviews from [@varinder_bansal](#) sir's Omkara capital with very successful microcap investors (one with [@iancassel](#) sir: <https://t.co/WDSOOlcUn8> ...

[@varinder_bansal](#) [@iancassel](#) & one with [@hiddengemsindia](#) sir: <https://t.co/iC8iKOsKWz>) do a wonderful job explaining all the landmines & things to keep in mind. Do watch these, please before you buy any #microcap

[@varinder_bansal](#) [@iancassel](#) [@hiddengemsindia](#) My own take is that one has to create a diversified PF of uncorrelated microcaps (if you'd typically invest in 5, make it 10 and so forth). Understand that liquidity risks will always remain.

[@varinder_bansal](#) [@iancassel](#) [@hiddengemsindia](#) In a market downturn, it wont be surprising if 2000 people want to sell a microcap and there are 0 buyers. Only invest in microcaps as a basket, and if you are comfortable sitting on 80% losses for many years. Otherwise dont. Risk wrt scale becomes larger in microcaps.

[@varinder_bansal](#) [@iancassel](#) [@hiddengemsindia](#) Higher probability of business disruptions, down quarters. Lack of Concalls or investor presentations. Maybe some facets of the co which certain investors might consider as red flags (promoter pay, RPT etc). <https://t.co/3jeqlXO0QH> has been invaluable to my journey as an investor

[@varinder_bansal](#) [@iancassel](#) [@hiddengemsindia](#) Quality of collaborative research there (specially for microcaps which dont have much info) is remarkable. Its not a forum, its a community :-). Worth joining or at least reading specially if you want to dabble in microcaps.

Business Quality, Management Quality, Business Execution & Performance: Please make sure first to read our Privacy Policy, Terms of Service, and FAQ/Guidelines. By accessing or using any part of ValuePickr Forum or ValuePickr Research websites, you agree to become bound by our terms of service and co-operate with our community goals & guidelines.

Kilpest India Ltd - Personalized Medicine For Your Portfolio

Stock Opportunities



ZeeNut Bosco Menezes

Nov '11

Kilpest India Ltd (BSE Code : 532067) is an established 38-year old Agri-input company, manufacturing & selling a range of crop-protection products like pesticides (including bio-pesticides), micro-nutrients & bio-fertilizers.

The company has a product portfolio of about 50 different products which it sells through a nationwide distribution network of over 2000 dealers. The "Kilpest" brand is well established in the north, particularly Madhya Pradesh, and in some areas it is even used generically by farmers when they wish to ask for pesticides in general.

Medical Diagnostics Foray

In 2010, Kilpest identified molecular diagnostics as a future growth-driver, and tied up with a leading Spanish Biotechnology company M/S Biotools **B&M Labs S.A** - focussed on molecular biology & diagnostics - and it's spin-off company **2B Blackbio S.L** - a biotech company focused on Personalized medicine, nutrigenomics , pharmacogenomics & companion diagnostics - to form a new joint venture company **3B Blackbio Biotech India Ltd**.

3B Blackbio Biotech India Ltd intends to lead the research and development of new tools in the field of **personalized medicine, medical diagnostics, pharmacogenomics**, as well as provide diagnostic tests to predict drug treatment effectiveness (**Companion Diagnostics**) and enter the field of **nutrigenomics**.

Nov 2011

1 / 417
Nov 2011

12d ago

