Twitter Thread by BiTW



BiTW
@BiTW95869569

Well, doing Video is a lot time consuming, and I wish to add two shares in the #MultiBaggers ■■ as I believe 3-5x over next couple of years in these, if not before ...

1. Yes Bank Ltd.
2. J&K Bank Ltd.

Disclaimer: I am or have been invested in all the shares recommended ■■■■

COMPANY	NO OF VIDEOS	PRICE (on 1st Apr 2020) (A)	HIGH PRICE (B)	CURRENT PRICE	MAX. MULTIPLE (B/A)
ALOK IND.	THREE (3)	4.10 INR	61.40 INR	22.25 INR	14.98x
BRIGHTCOM	FOUR (4)	3.20 INR	13.02 INR	5.27 INR	4.09x
JP POWER	TWO (2)	0.54 INR	3.35 INR	2.48 INR	6.20x
VODAFONE	ONE (1)	3.05 INR	13.45 INR	9.67 INR	4.41x
3IINFOTECH	ONE (1)	1.26 INR	4.53 INR	3.49 INR	3.60x

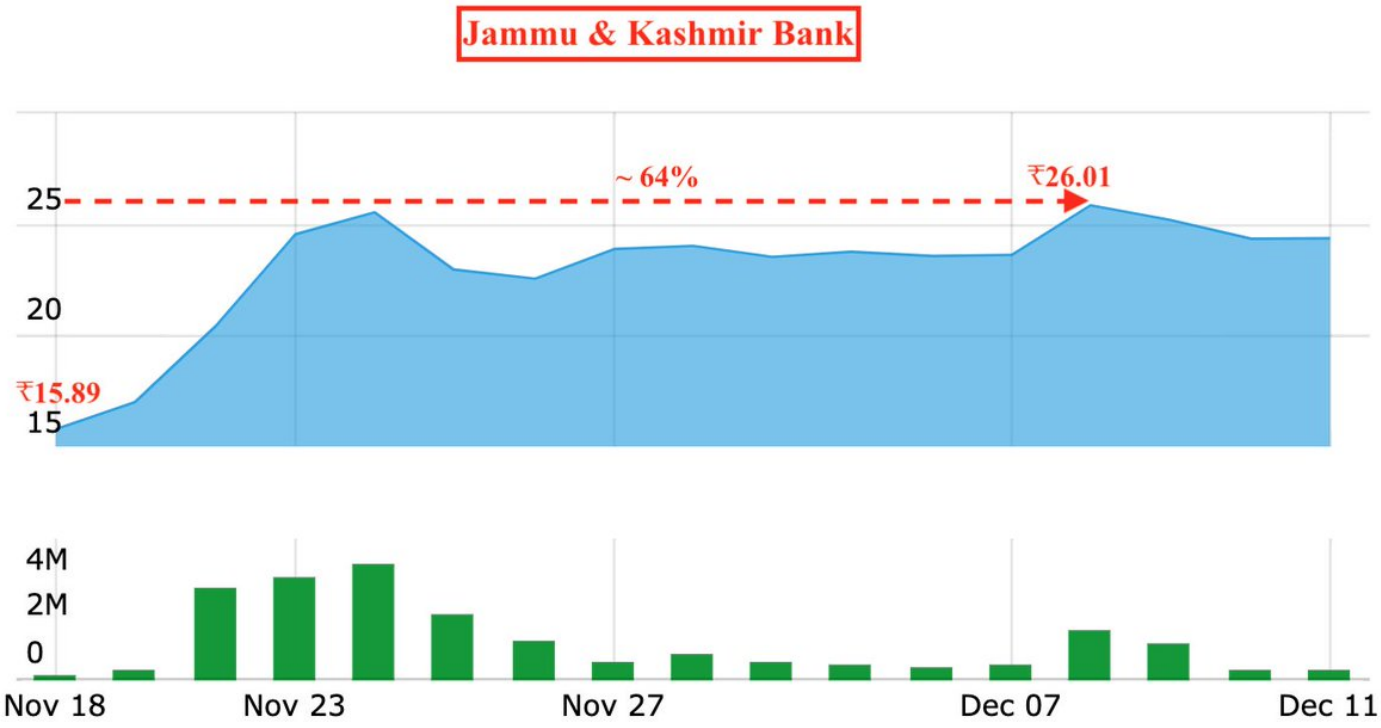
Going further than above, ■■ Bought #VishalFabrics today at the LC @ ■101.70. Company is back into profit in Q-II 2020 ... 52W High is ■372 and 3Y High is ■703 .... And Coy announced 1:2 Bonus on 4/12/2020 with record date of 16/12/2020 ■ #HopeIAmRight ■

Bought #JumpNetwork today on #LC #LowerCircuit @ ■16.80 ... Coy showed profits for last two quarters after significant losses last year. Can hope a #Turnaround here ... #HopeIAmRight ■ (Disclaimer: #InvestAsMuchYouCanAffordToLose in any stock) ■

#VishalFabrics■■... Well, some people say this is #OperatorDriven stock and one will burn money. My take "No #Operator, if at all, can stay fixated to one stock". #LawOfDiminishinMarginalReturns applies!! Keep #BonusIssue in mind & #BuyProgressively!!

https://t.co/x3xihtwWGL

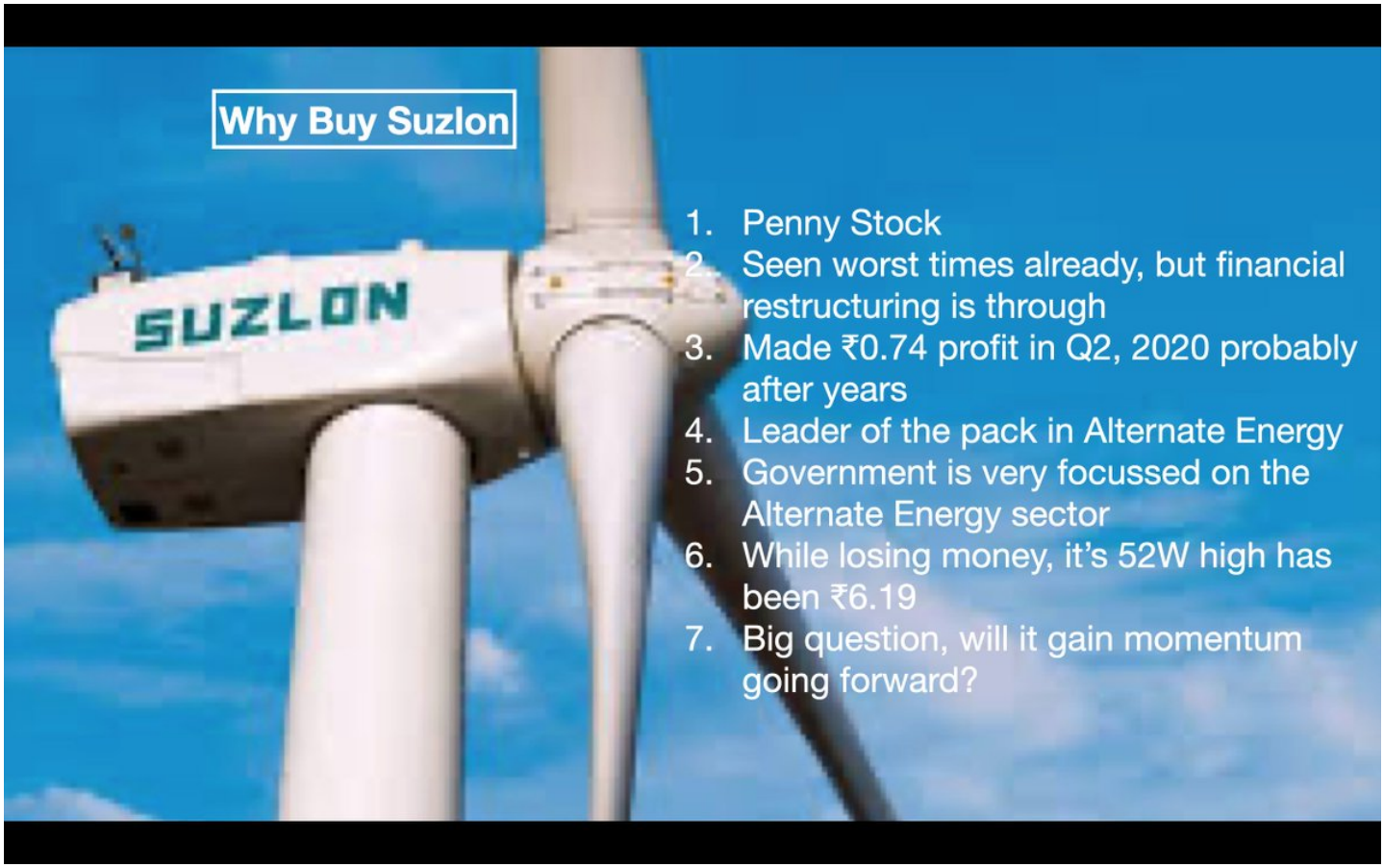
#JKBank & #YesBank recommended■rose 64% & 46%. All were expecting markets to fall significantly ■ #Nifty rose 12,938-13,514 i.e 4.4% ... I'm under no pretence of self righteousness, and will go wrong more often than not! Idea in #StocksMarket is to #LiveWithYourTruth ■



#WhyBuyBurgerKing■■ (Caution: It's already 2.5x #IPOPrice in 2 Days, probably the reason is also here■■; #NeverHogJustNibble■) #BurgerKing



#WhyBuySuzlon■■- Probably the reason is here■■ (Caution: It's already 2.5x #52WLow) #NeverHogJustNibble■ #Suzlon



#WhyBuyShalbyDown■■ Probably the reasons are here■■ BTW, CMP ■96 ■

#NeverHogJustNibble■ @shalbyhospitals



It’s important to note what Coy says! #3iInfotech has declared that their their EBITDA for the remaining business is just 40Cr in last fiscal (11/12 of Jan 19 notification)■■You decide if you should buy this share for ■70 (factoring #SoA)!?

(h) execution of a transition services agreements between the Company and its subsidiaries and the Azentio Group entities, setting out the terms and conditions on which both parties will offer certain transition services to the other for ensuring continuity and minimizing disruption of the operation.

As per the terms of the BTA and the offshore business transfer agreements, the Company and the relevant offshore subsidiaries will be transferring all assets and liabilities pertaining to the Product Business, including defined undertaking assets, defined undertaking liabilities, defined intellectual property, defined employees, defined immovable assets, defined movable assets, defined undertaking contracts and all other rights, benefits and privileges (including goodwill) accruing to the relevant transferor and which relate to the Product Business.

The Audit Committee and the Board have also obtained and reviewed:
(a) Valuation report dated December 22, 2020 issued by Rashmi Shah (FCA); and
(b) Fairness opinion dated December 22, 2020 issued by Shreni Shares Private Limited which concludes (subject to the assumptions and qualifications set out therein) that valuation arrived at by the registered valuer for the Product Business is fair.

The relevant documents referred to in the Postal Ballot Notice and Explanatory Statement will be available at the Registered Office of the Company for inspection by the Members on all working days between 10:00 A.M. (IST) to 1:00 P.M. (IST), from the date of dispatch of the Notice up to the last date of receipt of Postal Ballot Form/e-voting, i.e., Sunday, February 28, 2021.

In terms of Section 180(1)(a) of the Companies Act, 2013 ("**Act**") a company shall not, except with the consent of the members by way of a special resolution, sell, lease, or otherwise dispose of the whole, or substantially the whole, of the undertaking of the Company in which the investment of the Company, exceeds 20% of its net worth as per the audited balance sheet of the preceding financial year or 20% of the total income of the company during the previous financial year. Since the proposed transaction involves transfer/sale of the Product Business, in which the investment of the Company, exceeds 20% of its net worth as per the audited balance sheet of the preceding financial year or 20% of the total income of the company during the previous financial year, approval of the shareholders under Section 180(1)(a) and all other applicable laws is being sought.

The proceeds of the transaction will be *inter alia* used to repay the existing lenders of the Company (including foreign currency convertible bondholders and redeemable preference shareholders), such that the Company shall become debt free.

After the conclusion of the transaction, the Company will continue to engage in its services business. The services business generated consolidated global income of INR 618.13 crores during the financial year ending 31 March 2020 with a consolidated global EBITDA of INR 40.61 crores. The residual services business has been valued at INR 489.10 crores.

Mr. Rajeev Kumar Sinha (Non-Executive - Nominee Director) is a nominee director of IDBI Bank Limited on the Company's Board. Mr. Sandeep Kumar Gupta (Non-Executive - Nominee Director) is a nominee director of Indian Bank Limited on the Company's Board. The employment of Mr. Padmanabhan Iyer (Managing Director, Global CEO, and CFO) will stand transferred to the Azentio Group upon the completion of the transaction. Other than the above, none of the Directors and Key Managerial Personnel of the Company and their relatives, are concerned or interested, financially or otherwise, in the resolution set forth in the Notice.

Should read it again. EBITDA in ‘remaining business’ is ■40Cr. We can say Net Profit may be ■30-32Cr. SoA will reduce shares to 16Cr, EPS could be ■2 to 2.50 or so. The sahee price if bought now be ~ ■70 ■■ >30 PE. Your call whether to Buy-Hold-Sell!!?

1/2 ...
It all ■coincided with #TheFinancialYear ■ Now, as we're approaching year end, reviews & if needed, formulate new strategies! While all ■■■■ are good bets, we take a backseat as far as #AlokIndistries & #3iInfotech are concerned .....
Cotinued to 2/2

RECOMMENDATIONS DURING 2020					
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BRIGHTCOM	FOUR (4)	3.20 INR	13.02 INR	7.20 INR	4.09x
JP POWER	TWO (2)	0.54 INR	4.26 INR	2.74 INR	7.89x
VODAFONE	ONE (1)	3.05 INR	13.45 INR	12.05 INR	4.41x
3IINFOTECH	ONE (1)	1.26 INR	9.57 INR	7.00 INR	7.59x

2/2 ...
So, 'The Carry Forwards' for 2021-22 are:

#BrightcomGroup (should be our Star Performer)
#JPPower
#Vodafone (A must have for 2021 and beyond)
#JKBank
#YesBank
#JumpNetworks
#VishalFabrics
#BurgerKing
#Suzlon
#Shalby

Why do we need more, do we!? ■

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