Twitter Thread by Screening Stocks Enjoy 'My StressBusters'





#Screened few businesses trading at single digit MCap/CFO.

| <u>Name</u> | CMP Rs. | MCap Rs. Cr. | ROE % | Sales Var 5Yrs % | RoA % |
|------------------|---------|-----------------|-------|---------------------|-------|
| R Systems Intl. | 142.95 | 1693.06 | 21.83 | 7.8 | 14.62 |
| Avantel | 552.2 | 223.89 | 26 | 25.83 | 19.96 |
| Saksoft | 489.25 | 518.91 | 19.52 | 9.62 | 13.59 |
| Balmer Law. Inv. | 482.1 | 1070.27 | 48.52 | 17.92 | 47.7 |
| Mastek | 2062.25 | 5209.06 | 25.39 | 26.72 | 12.04 |
| Deccan Cements | 535.95 | 751.39 | 25.59 | 3.92 | 16.2 |
| Diamines & Chem. | 292.8 | 286.36 | 28 | 12.04 | 24.57 |
| Eldeco Housing | 2571.8 | 506.64 | 20.05 | 18.82 | 8.63 |
| Anjani Portland | 340.5 | 860.85 | 27.4 | 8.31 | 19.81 |
| Bajaj Steel Inds | 647.6 | 336.75 | 26.16 | 4.43 | 9.03 |
| CG-VAK Software | 132.1 | 66.71 | 27.34 | 4.65 | 21.49 |
| Grauer & Weil | 58.05 | 1316.02 | 16.42 | 8.61 | 11.35 |
| Polyplex Corpn | 1328.45 | 4190.61 | 16.83 | 8.96 | 14.39 |
| Share India Sec. | 462.25 | 1472.16 | 34.51 | 43.35 | 12.36 |
| Bombay Burmah | 1302.7 | 9091.63 | 6.99 | 8.86 | 10.76 |
| Cochin Shipyard | 412.55 | 5428.74 | 18.01 | 16.67 | 10.91 |
| Expleo Solutions | 670.3 | 686.86 | 28.49 | 2.64 | 21.08 |
| H.G. Infra Engg. | 401.65 | 2619.52 | 25.06 | | 9.66 |
| ION Exchange | 2105.3 | 3087.77 | 32.09 | 10.8 | 10.15 |
| Oracle Fin.Serv. | 3689.35 | 31793.1 | 26.26 | 3.82 | 21.75 |
| PSP Projects | 457.2 | 1657.73 | 31.2 | 39.83 | 15.3 |
| | | | | | |

@unseenvalue I made a mistake in above list.

Apologies! It is accidental discovery of businesses trading at single digit MCap / Cash End of Last Year.

■Here is businesses #screened for MCap/CFO.

| <u>Name</u> | CMP Rs. | Mar Cap Rs.Cr. | Operatio ns Rs.Cr | Mar Cap to CF | ROE % | ROE 5Yr % | Sales Var 5Yrs % | ROCE 5Yr % | CMP / Sales | <u>PE</u> | EV / |
|------------------|---------|-------------------|----------------------|------------------|-------|--------------|------------------|---------------|----------------|-----------|-------|
| Avantel | 552.2 | 223.89 | 44.65 | 5.01 | 26 | 22 | 25.83 | 28.25 | 2.88 | 14.6 | 7.85 |
| Cupid | 224.9 | 299.97 | 41.89 | 7.16 | 24.74 | 31.7 | 19.48 | 40.88 | 2.01 | 10.4 | 6.81 |
| Saksoft | 489.25 | 513.22 | 69.78 | 7.35 | 19.52 | 18.7 | 9.62 | 23.87 | 1.33 | 11.3 | 6.47 |
| Deccan Cements | 535.95 | 750.73 | 183.6 | 4.09 | 22.69 | 15.7 | 3.92 | 19.84 | 0.99 | 6.52 | 3.1 |
| Anjani Portland | 340.5 | 860.98 | 137.57 | 6.26 | 27.4 | 18.7 | 8.31 | 23.57 | 2.11 | 10.1 | 5.53 |
| Dolat Investment | 72.55 | 1276.88 | 163.1 | 7.83 | 50.3 | 39.3 | 17.35 | 53.16 | 6.44 | 8.7 | 6.32 |
| D P Wires | 175.4 | 237.98 | 38.24 | 6.22 | 18.39 | 19.9 | 15.53 | 23.56 | 0.66 | 11.5 | 7.75 |
| Gulshan Polyols | 168.5 | 790.55 | 105.84 | 7.47 | 18.35 | 10.2 | 12.1 | 11.86 | 1.03 | 12.7 | 5.9 |
| Polyplex Corpn | 1328.45 | 4170.33 | 1102.42 | 3.78 | 16.83 | 10.9 | 8.96 | 17.09 | 0.85 | 8.15 | 2.99 |
| Bombay Burmah | 1302.7 | 9089.19 | 1663.24 | 5.46 | 6.99 | 11 | 8.86 | 32.02 | 0.68 | 24.6 | 4.1 |
| GTPL Hathway | 180.55 | 2030.52 | 547.67 | 3.71 | 23.39 | 14.1 | 27.35 | 21.1 | 0.82 | 10.8 | 3.55 |
| Guj.St.Petronet | 305.4 | 17231.02 | 2897.3 | 5.95 | 28.5 | 27.8 | 63.35 | 29.41 | 1.49 | 10.7 | 4.95 |
| Hind.Oil Explor. | 107.45 | 1420.95 | 315.51 | 4.5 | 18.28 | 14.9 | 27.97 | 15.56 | 12 | 32.4 | 19.91 |
| Jindal Poly Film | 887.35 | 3885.39 | 911.35 | 4.26 | 35.18 | 11.7 | -10.79 | 16.48 | 0.95 | 4.91 | 3.48 |
| Meghmani Organ. | 138.25 | 3515.89 | 404.28 | 8.7 | 21.79 | 20.8 | 11.11 | 24.21 | 1.58 | 14.8 | 7.44 |
| Visaka Industrie | 680.5 | 1121.53 | 294.01 | 3.81 | 19.62 | 14.5 | 2.67 | 16.1 | 0.98 | 10.2 | 5.55 |
| Agarwal Indl. | 244.65 | 280.05 | 49.46 | 5.66 | 17.56 | 12.3 | 28.79 | 14.47 | 0.37 | 10.3 | 6.68 |
| Asian Oilfield | 111.8 | 425.67 | 89.08 | 4.78 | 20.4 | 1.18 | 14.16 | 7.64 | 1.65 | 11.4 | 5.21 |
| Bajaj Steel Inds | 647.6 | 336.75 | 40.64 | 8.29 | 26.16 | 10.2 | 4.43 | 12.44 | 0.73 | 8.14 | 4.19 |
| Butterfly Gan Ap | 778.5 | 1391.96 | 210.6 | 6.61 | 17.36 | 0.28 | -0.65 | 6.96 | 1.6 | 38.5 | 16.81 |
| Coromandel Inter | 849.55 | 24923.99 | 4150.15 | 6.01 | 28.08 | 24.8 | 4.36 | 24.76 | 1.75 | 18.8 | 11.91 |
| Ester Industries | 141.85 | 1182.94 | 150.72 | 7.85 | 30.56 | 15.9 | 5.24 | 17.41 | 1.19 | 8.33 | 5.45 |
| Everest Inds. | 378.6 | 592.25 | 263.92 | 2.24 | 11.73 | 9.03 | -1.5 | 11.86 | 0.49 | 10.5 | 3.87 |
| Fiem Industries | 664.45 | 874.4 | 207.33 | 4.22 | 14.98 | 14.1 | 10.85 | 17.6 | 0.78 | 19.8 | 6.85 |
| Redington India | 278.1 | 10825.58 | 3496.89 | 3.1 | 16.46 | 14.5 | 9.95 | 17.89 | 0.19 | 14.2 | 5.52 |