

Twitter Thread by Charlie Bilello



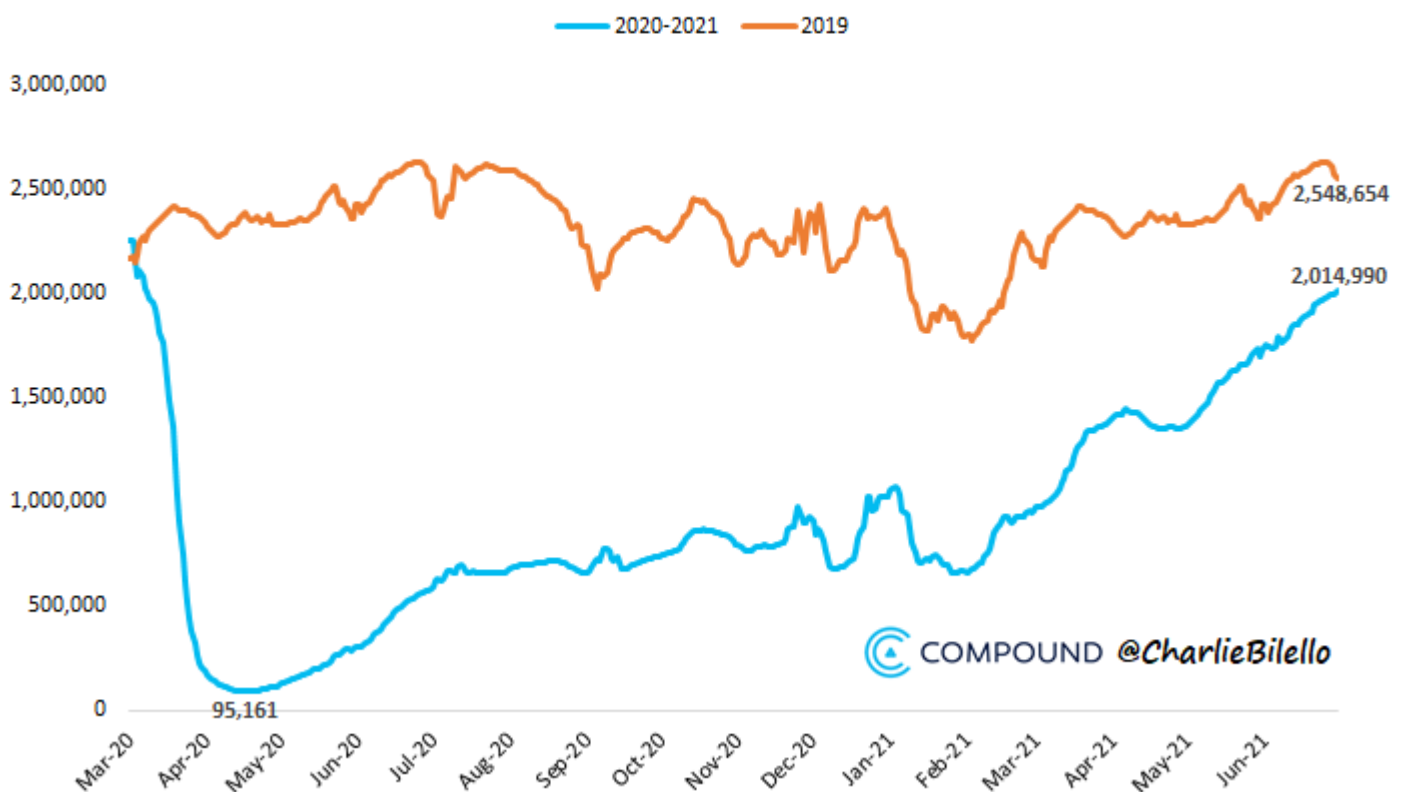
Charlie Bilello

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The US averaged over 2 million airline travelers a day over the last week for the first time since March 7, 2020.

TSA Checkpoint Travel Numbers - 7-Day Average
(Source: TSA.Gov)



We're now only 21% below pre-covid airline travel levels and closing the gap fast. With business travel accounting for roughly 12% of total airline travel, we may not see a full recovery until businesses resume their pre-covid travel routine (which may not happen).

US Airline Travelers (% Change vs. Same Period in 2019, 7-Day Avg) (Source: TSA.Gov)

