

Twitter Thread by The Disciplined Investor



The Disciplined Investor

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How to screen for stocks in the Microcap/Smallcap space?

Look for the following:

- 1. PE < 15**
- 2. Low debt**
- 3. Low Float**
- 4. No Analyst Coverage**
- 5. High Promoter Holding**
- 6. Recent Promoter Buying**
- 7. High Operating Leverage**
- 8. Conservative Management**
- 9. Blockbuster Earnings Release**

What more you should look at?

Read this post, the quote retweets to this and the comments.

<https://t.co/YeGi1ReQSp>

Things I look at before Investing:

Profitable \u2013 Free Cash Flow
Healthy \u2013 Interest Coverage
Quality \u2013 ROCE, ROA, Margins
Valuation \u2013 EV/EBITDA, FCF Yield
Governance \u2013 Dividend, Buybacks
Efficiency \u2013 Cash Conversion Cycle
Growth \u2013 Source of Funds for CAPEX

What do you look at?

